

IN THE CIRCUIT COURT OF THE ELEVENTH JUDICIAL CIRCUIT, IN AND FOR MIAMI-DADE COUNTY, FLORIDA PROBATE DIVISION

IN RE: GUARDIANSHIP OF _____
ward.

Case no.: _____

Section: _____

ANNUAL MEMORANDUM TO THE CLERK OF THE COURT RE: § 744.3678(5). FLA. STAT.

I, the undersigned guardian ["Guardian"] for the above-named Ward, hereby certify that:

1. During the twelve-month period between _____ and _____, the Ward's only assets or sources of income were social security benefits. The Ward received _____ in benefits each month, totaling _____ this year. The money was used for the Ward's upkeep, and there is _____ remaining. The Guardian is the Ward's Representative Payee of these benefits, and an order waiving the restricted depository requirement for social security benefits was signed on _____.
2. The Guardian understands that they have an ongoing obligation to immediately inform the Court if any additional assets of the Ward are discovered or received.
3. The Guardian understands that an annual guardianship plan and physician's report must be filed in addition to this memorandum if a guardian of the person has been appointed for the Ward.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING AND CERTIFY THAT THE FACTS ALLEGED ARE TRUE TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Guardian's Printed Name _____

Guardian's Signature _____

Guardian's Address _____

Guardian's Telephone Number _____

Guardian's Email Address _____

Date _____