

REQUIRED DOCUMENTS FOR MANDATORY DISCLOSURE

This outline is a summary of Florida Family Law Rule 12.285. For more detail, please read and download the rules [here](#). Mandatory Disclosure starts on page 59.

1. FOR TEMPORARY FINANCIAL RELIEF (temporary support or fees)

<i>Financial Affidavit</i>	Gross income less than \$50,000 use Form 12.902(b) Gross income more than \$50,000, Form 12.902(c)
<i>Tax Returns</i>	All tax returns filed or tax transcripts for the past <u>3</u> years. If you have not filed tax returns, then W-2, 1099, and K-1 for those years https://www.irs.gov/newsroom/heres-how-people-can-request-a-copy-of-their-previous-tax-return
<i>Proof of Income</i>	Pay stubs or evidence of earned income for past <u>6</u> months

2. FOR OTHER FINANCIAL RELIEF (Alimony, child support, equitable distribution, attorney's fees, and costs)

<i>Financial Affidavit</i>	Gross income less than \$50,000 use Form 12.902(b) Gross income more than \$50,000, Form 12.902(c)
<i>Tax Returns</i>	All tax returns filed or tax transcripts for the past <u>three</u> years. If you have not filed tax returns, then W-2, 1099, and K-1 for those years https://www.irs.gov/newsroom/heres-how-people-can-request-a-copy-of-their-previous-tax-return
<i>Proof of Income</i>	Pay stubs or evidence of earned income for past <u>6</u> months
<i>Income statement</i>	A list identifying the amount and source of all income received in the past <u>6 months</u> <i>if</i> not indicated by a pay stub
<i>Loan documents</i>	Loan applications, financial statements, credit reports, financial aid forms, or any document used for the

	purpose of obtaining credit or loans in the last <u>24 months</u>
<i>Deeds and Notes</i>	All deeds showing ownership of property held in the last <u>3 years</u> ; all promissory notes or leases showing money owed in the last 24 months; notes and leases include any trusts or guardianship where you received a payment in the last <u>3 years</u> or own an interest
<i>Bank statements</i>	ALL bank statements for the past <u>12 months</u> where your name appears as an account holder (including joint accounts); copies of all cancelled checks and registers for the past <u>12 months</u>
<i>Brokerage statements</i>	ALL brokerage statements for the past <u>12 months</u> where your name appears as an account holder
<i>Deferred compensation</i>	ALL statements from IRAs, 401ks, profit sharing plans, SEP, KEOGHs, for the past <u>12 months</u> .
<i>Virtual currency</i>	ALL statements for the past <u>12 months</u> indicating holdings of Bitcoin, Ethereum, NFTs, or any other digital currency
<i>Insurance policies</i>	Declaration page, last statement page, and certificate of all life insurance policies, health insurance, and dental insurance policies for the past <u>12 months</u>
<i>Corporate tax returns</i>	Corporate, partnership, and trust tax returns for the past <u>3 years</u> if you have an interest in a corporation, partnership, or trust
<i>Promissory Notes</i>	All promissory notes showing a debt to a person, credit cards, charge accounts, and leases for the past <u>24 months</u>
<i>Marital Agreements</i>	All written premarital or marital agreements entered any time between the parties of the marriage
<i>Personal property</i>	Any document supporting a claim that an asset or liability is non-marital and belongs to only one party
<i>Child/Spousal Support</i>	Any order directing a party to pay or receive spousal or child support

3. You must update these records whenever a material change occurs in your financial status
4. Once you have submitted the documents to the opposing side, you must file a Certificate of Compliance with Mandatory disclosure ([Form 12.932](#)). The actual documents should not be filed with the Court.
5. If the case involves child support, the parties must file a Child Support Guidelines Worksheet ([Form 12.902\(e\)](#)) with the Court
6. **Other forms you may need throughout the dissolution proceeding may be found [here](#)** (this will direct you the Florida Courts website)